



Altech Batteries
Limited

ASX ANNOUNCEMENT AND MEDIA RELEASE

22 November 2024

ASX Limited
Via e-lodgement

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 22 November 2024, Altech Batteries Limited (“Company”) issued 66,666,667 fully paid ordinary shares (“Shares”) at a price of \$0.06 per share to sophisticated and professional investors, as well as 66,666,667 free-attaching options to acquire fully paid shares with an exercise price of \$0.06 and expiry date of 31 December 2025 (ASX: ATCOC). In addition, the Company issued 8,000,000 ASX: ATCOC to Evolution Capital Pty Ltd as partial consideration for the provision of capital raising services.

The Company gives this Notice pursuant to section 708A(6) of the Corporations Act 2001 (Cth) (“Corporations Act”).

1. The Shares and Options were issued without disclosure under part 6D.2 of the Corporations Act in reliance of section 708A(5) of the Corporations Act;
2. This notice is being given under section 708(5)(e) of the Corporations Act;
3. As at the date of this Notice, the Company has complied with:
 - (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 and 674A of the Corporations Act; and
4. As at the date of this notice, here is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under the Corporations Act.

An Application for Quotation of Securities (ASX Appendix 2A) with respect to the Shares and Options has been lodged with the ASX today.

Sincerely,

Martin Stein

CFO and Company Secretary

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Authorised by: Iggy Tan (Managing Director)

For more information, please contact:

Corporate

Iggy Tan

Managing Director

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Martin Stein

CFO & Company Secretary

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