



## Update Summary

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**Entity name**

ALTECH BATTERIES LTD

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday August 22, 2024

**Reason for the update**

Altech has extended the Closing Date of the Entitlement Issue to 5.00pm AWST on 3 September 2024. Additionally, the ASX and the Underwriter will be notified of undersubscriptions on 6 September 2024, the issue of securities will occur on 10 September 2024 and quotation of shares under the offer will occur on 11 September 2024.

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALTECH BATTERIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

45125301206

### 1.3 ASX issuer code

ATC

### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Altech has extended the Closing Date of the Entitlement Issue to 5.00pm AWST on 3 September 2024. Additionally, the ASX and the Underwriter will be notified of undersubscriptions on 6 September 2024, the issue of securities will occur on 10 September 2024 and quotation of shares under the offer will occur on 11 September 2024.

#### 1.4b Date of previous announcement to this update

13/8/2024

### 1.5 Date of this announcement

22/8/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

07-Aug-2024 09:43

**Announcement Title**

New - Proposed issue of securities - ATC

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

5,062,500 options to acquire fully paid ordinary shares exercisable at \$0.06 and expiring 31 December 2025 are free-attaching to the shares. The options are a new class of securities and will be issued at a later date pursuant to the Prospectus lodged with the ASX on 7 August 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

ATC : ORDINARY FULLY PAID

**Issue date**

14/8/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

10,125,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATC : ORDINARY FULLY PAID	1,730,821,924
ATCND : ORDINARY FULLY PAID DEFERRED	213,821,491
ATCOC : OPTION EXPIRING 31-DEC-2025 DEFERRED	106,910,745

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ATCAAB : OPTION EXPIRING 30-APR-2026 EX \$0.08	28,622,799
ATCAC : PERFORMANCE RIGHTS	119,250,000